

EXTENSIONS FOR NEW CLIENTS

An extension gives you until October 15, 2023 to file your 2022 tax returns. IT DOES NOT GIVE YOU EXTRA TIME TO PAY TAXES YOU OWE. All tax year 2022 payments made after April 15, 2023 will be charged penalties and interest.

We need the following items to file and extension for you:

- \$100 Fee
- Completed and signed Engagement Letter
- Copies of two years of past tax returns
- Copies of Birth Certificates and Social Security cards for dependents you claim on your tax return
- Copy of a voided check
- Copy of your driver's license and that of a spouse if that applies

We will contact you if there are taxes due with your extension.